

Dated Date 6/30/2018
 Delivery Date 6/30/2018

		30-Year Level Debt Service (With State Backstop)		Level Debt Service (With State Backstop)	
		Series B State Debt Aa3/AA-/AA-		Series C City of Pawtucket Debt Aa3/AA-/AA-	
Assumed Ratings					
Sources					
Par Amount		21,875,000.00		14,350,000.00	
Original Issue Premium		3,559,485.65		2,335,377.05	
Total Sources		25,434,485.65		16,685,377.05	
Uses					
Project Fund		23,000,000.00		15,000,000.00	
Capitalized Interest Fund		2,074,369.74		1,360,786.56	
COI and Underwriters' Discount		360,115.91		324,590.49	
Total Uses		25,434,485.65		16,685,377.05	
TIC		3.7985%		3.7982%	
Annual Net Debt Service		Principal	Annual Net Debt Service	Principal	Annual Net Debt Service
1	2019	-	-	-	-
2	2020	-	-	-	-
3	2021	375,000.00	1,468,750.00	245,000.00	962,500.00
4	2022	395,000.00	1,470,000.00	260,000.00	965,250.00
5	2023	415,000.00	1,470,250.00	270,000.00	962,250.00
6	2024	435,000.00	1,469,500.00	285,000.00	963,750.00
7	2025	455,000.00	1,467,750.00	300,000.00	964,500.00
8	2026	480,000.00	1,470,000.00	315,000.00	964,500.00
9	2027	500,000.00	1,466,000.00	330,000.00	963,750.00
10	2028	525,000.00	1,466,000.00	345,000.00	962,250.00
11	2029	555,000.00	1,469,750.00	365,000.00	965,000.00
12	2030	580,000.00	1,467,000.00	380,000.00	961,750.00
13	2031	610,000.00	1,468,000.00	400,000.00	962,750.00
14	2032	640,000.00	1,467,500.00	420,000.00	962,750.00
15	2033	670,000.00	1,465,500.00	440,000.00	961,750.00
16	2034	705,000.00	1,467,000.00	465,000.00	964,750.00
17	2035	740,000.00	1,466,750.00	485,000.00	961,500.00
18	2036	780,000.00	1,469,750.00	510,000.00	962,250.00
19	2037	815,000.00	1,465,750.00	535,000.00	961,750.00
20	2038	860,000.00	1,470,000.00	565,000.00	965,000.00
21	2039	900,000.00	1,467,000.00	590,000.00	961,750.00
22	2040	945,000.00	1,467,000.00	620,000.00	962,250.00
23	2041	995,000.00	1,469,750.00	650,000.00	961,250.00
24	2042	1,045,000.00	1,470,000.00	685,000.00	963,750.00
25	2043	1,095,000.00	1,467,750.00	720,000.00	964,500.00
26	2044	1,150,000.00	1,468,000.00	755,000.00	963,500.00
27	2045	1,210,000.00	1,470,500.00	795,000.00	965,750.00
28	2046	1,270,000.00	1,470,000.00	830,000.00	961,000.00
29	2047	1,330,000.00	1,466,500.00	875,000.00	964,500.00
30	2048	1,400,000.00	1,470,000.00	915,000.00	960,750.00
		21,875,000.00	41,111,750.00	14,350,000.00	26,967,000.00

		20-Year Level Debt Service (With State Backstop)		Deferred Amortization (With State Backstop)	
		Series B State Debt Aa3/AA-/AA-		Series C City of Pawtucket Debt Aa3/AA-/AA-	
Assumed Ratings					
Sources					
Par Amount		21,505,000.00		14,690,000.00	
Original Issue Premium		3,894,309.70		2,385,467.70	
Total Sources		25,399,309.70		17,075,467.70	
Uses					
Project Fund		23,000,000.00		15,000,000.00	
Capitalized Interest Fund		2,039,336.85		1,751,557.62	
COI and Underwriters' Discount		359,972.85		323,910.08	
Total Uses		25,399,309.70		17,075,467.70	
TIC		3.2511%		3.8737%	
Annual Net Debt Service		Principal	Annual Net Debt Service	Principal	Annual Net Debt Service
1	2019	-	-	-	-
2	2020	-	-	-	-
3	2021	765,000.00	1,840,250.00	-	367,250.00
4	2022	800,000.00	1,837,000.00	-	734,500.00
5	2023	845,000.00	1,842,000.00	-	734,500.00
6	2024	885,000.00	1,839,750.00	-	734,500.00
7	2025	930,000.00	1,840,500.00	145,000.00	879,500.00
8	2026	975,000.00	1,839,000.00	230,000.00	957,250.00
9	2027	1,025,000.00	1,840,250.00	280,000.00	995,750.00
10	2028	1,075,000.00	1,839,000.00	345,000.00	1,046,750.00
11	2029	1,130,000.00	1,840,250.00	415,000.00	1,099,500.00
12	2030	1,185,000.00	1,838,750.00	435,000.00	1,098,750.00
13	2031	1,245,000.00	1,839,500.00	455,000.00	1,097,000.00
14	2032	1,305,000.00	1,837,250.00	480,000.00	1,099,250.00
15	2033	1,375,000.00	1,842,000.00	505,000.00	1,100,250.00
16	2034	1,440,000.00	1,838,250.00	530,000.00	1,100,000.00
17	2035	1,515,000.00	1,841,250.00	555,000.00	1,098,500.00
18	2036	1,590,000.00	1,840,500.00	580,000.00	1,095,750.00
19	2037	1,670,000.00	1,841,000.00	610,000.00	1,096,750.00
20	2038	1,750,000.00	1,837,500.00	640,000.00	1,096,250.00
21	2039	-	-	675,000.00	1,099,250.00
22	2040	-	-	710,000.00	1,100,500.00
23	2041	-	-	745,000.00	1,100,000.00
24	2042	-	-	780,000.00	1,097,750.00
25	2043	-	-	820,000.00	1,098,750.00
26	2044	-	-	860,000.00	1,097,750.00
27	2045	-	-	905,000.00	1,099,750.00
28	2046	-	-	950,000.00	1,099,500.00
29	2047	-	-	995,000.00	1,097,000.00
30	2048	-	-	1,045,000.00	1,097,250.00
		21,505,000.00	33,114,000.00	14,690,000.00	28,419,500.00